

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 8, 2015

Sucampo Pharmaceuticals, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware

001-33609

30-0520478

(State or Other Juris-
diction of Incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

4520 East-West Highway, 3rd Floor
Bethesda, Maryland

20814

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (301) 961-3400

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

On July 8, 2015, Sucampo Pharmaceuticals, Inc. (“Company”) will make a corporate update presentation at Cantor Fitzgerald’s Inaugural Healthcare Conference. The slides from the presentation will also be used at one-on-one meetings with analysts and investors at the conference. All meetings will include written communication comprised of slides. The slides from the presentation are being furnished as Exhibit 99.1 to this Current Report on Form 8-K.

The information in this Item 7.01 and Exhibit 99.1 to this Form 8-K shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”) or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such a filing.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 The corporate update presentation slides dated July 8, 2015.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SUCAMPO PHARMACEUTICALS, INC.

Date: July 8, 2015

By: /s/ Andrew P. Smith
Name: Andrew P. Smith
Title: Chief Financial Officer

Sucampo Pharmaceuticals, Inc. Cantor Fitzgerald Healthcare Conference

July 8, 2015

Peter Greenleaf
Chief Executive Officer



Forward-Looking Statements

This presentation contains "forward-looking statements" as that term is defined in the Private Securities Litigation Reform Act of 1995. These statements are based on management's current expectations and involve risks and uncertainties, which may cause results to differ materially from those set forth in the statements. The forward-looking statements may include statements regarding product development, product potential, future financial and operating results, and other statements that are not historical facts. The following factors, among others, could cause actual results to differ from those set forth in the forward-looking statements: the impact of pharmaceutical industry regulation and health care legislation; the ability of Sucampo to continue to develop the market for AMITIZA; the ability of Sucampo to develop, commercialize or license existing pipeline products or compounds or license or acquire non-prostone products or drug candidates; Sucampo's ability to accurately predict future market conditions; dependence on the effectiveness of Sucampo's patents and other protections for innovative products; the risk of new and changing regulation and health policies in the U.S. and internationally; the effects of competitive products on Sucampo's products; and the exposure to litigation and/or regulatory actions.

No forward-looking statement can be guaranteed and actual results may differ materially from those projected. Sucampo undertakes no obligation to publicly update any forward-looking statement, whether as a result of new information, future events, or otherwise. Forward-looking statements in this presentation should be evaluated together with the many uncertainties that affect Sucampo's business, particularly those mentioned in the risk factors and cautionary statements in Sucampo's most recent Form 10-K as filed with the Securities and Exchange Commission on March 9, 2015 as well as its filings with the Securities and Exchange Commission on Forms 8-K and 10-Q since the filing of the Form 10-K, all of which Sucampo incorporates by reference.

Investment Highlights

- **Global biopharmaceutical company** with track record of product development and approvals
- Flagship product is AMITIZA®: **Sustained revenue growth** in expanding constipation market
- Cobiprostone: Phase 2 product with **significant market potential** for treatment of NERD/GERD and oral mucositis (OM)
- **Acquisition** strategy to bolster growth
- Demonstrated **financial performance** with increasing revenues, profitability and cash flow generation
- Deep management team with **proven ability** to create value

AMITIZA: Broadest Label in Constipation Market

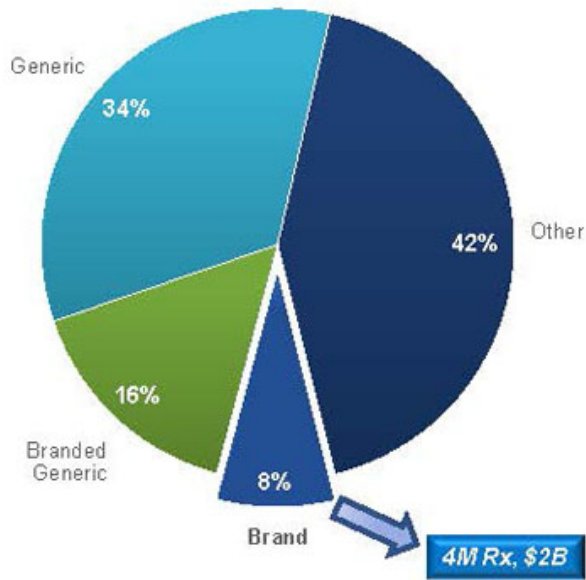
Significant market opportunity: 40-50M U.S. Patients

- **Only product approved for all 3 indications**
 - CIC: ~35M U.S. patients
 - IBS-C: ~3-12M U.S. patients
 - OIC (non-cancer): ~3M U.S. patients
- **Differentiated MOA: localized CIC-2 activation with dual action**
 - Increases intestinal fluid secretion
 - Stimulates recovery of mucosal barrier function
- **Demonstrated efficacy and tolerability**
 - 9M+ scripts over 9+ years
 - No black box warning
- **Partnered in every global market: Takeda (RoW), Mylan (Japan), Harbin Gloria (China)**



Opportunity for Brand Growth in Expanding Market

Share of Prescription Products Constipation

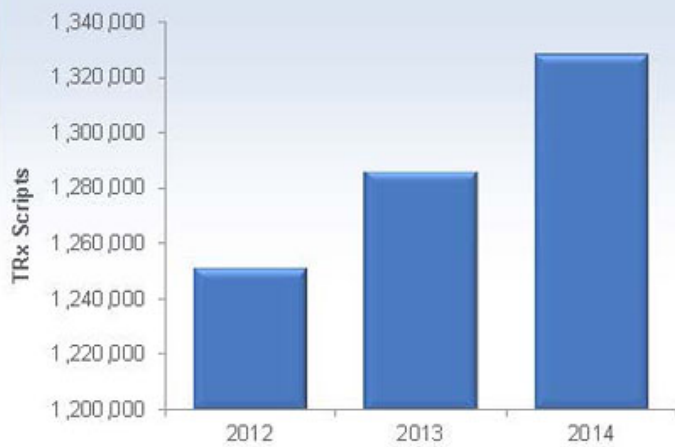


- Annual total U.S. branded + generic market
 - \$4.4B
 - 50M total scripts
 - Branded portion of market: 50% of value
 - \$2.0B
 - 4M total scripts
- Market growth continues
 - 8% YoY in 2014
- Strategy: conversion from OTC and branded generics to AMITIZA
 - > 88% of NRx are new patients

OTC market: additional \approx \$800M annually

AMITIZA Global Growth Has Accelerated

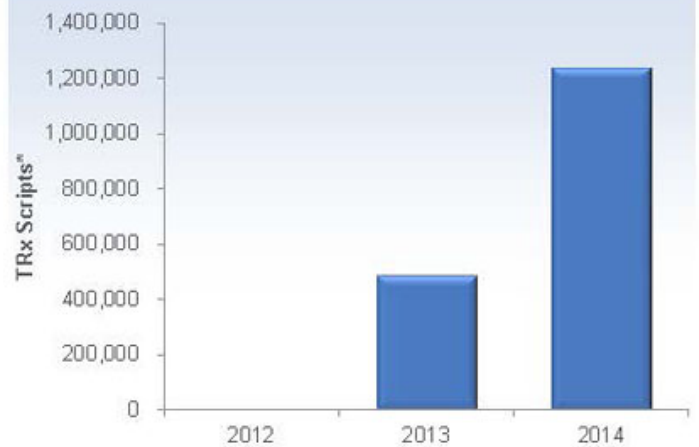
U.S. (Takeda)



U.S. Highlights:

- TRx **all-time annual high: 1.3M** in 2014
- TRx growth rate of **9%** in 1Q15
- NRx growth rate: **18%** March 2015

Japan (Abbott)



Japan Highlights:

- Net sales growth **43%** in 1Q15**

*Based on Management assumption of 46 capsules per TRx; **As reported by Mylan

Multiple Levers to Drive Mid and Long-Term AMITIZA Growth

Brand

Label Expansion

Expanded Partnerships

Geography

Price



- Mid to high single digit Rx growth expected
- Clinical trials for label expansion in progress
- Net sales and profits split 50% 2021+* (brand/generic)
- Additional partnerships and geographies secured
- Category DTC growing market

* North America only

AMITIZA: Pediatric Functional Constipation (PFC)

Market opportunity: 13.5M U.S. Patients

- One of most common GI complaints in children
 - 18% of pediatric population
 - No FDA-approved competition



Pediatric Patients: 6-17 years

- Pivotal study with current formulation **ongoing**
- Follow-on open-label study also **ongoing**
- Pivotal top-line data expected **1H16**
- Open-label top-line data expected **2H16**
- **NDA filing 2H16**

AMITIZA: Alternate Formulation

Adults

- Many cannot tolerate capsules
 - ~11% of adults
- Naso-gastric tube fed patients
- Pivotal study to initiate 2H 2015
 - Top-line data expected 1H16
- NDA filing 2H16

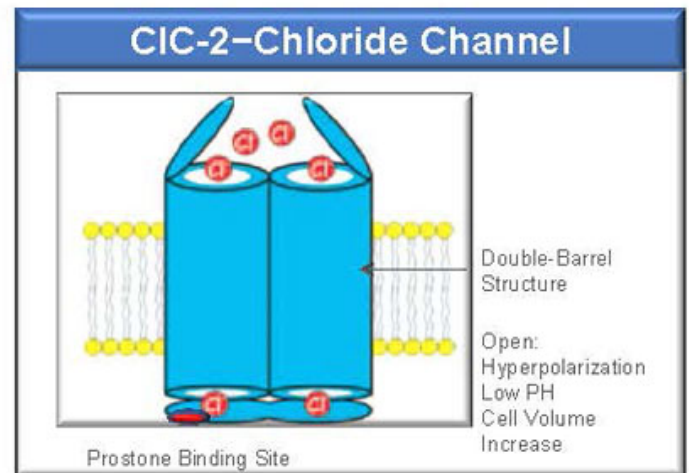


Pediatric Patients: 6 months – 6 years

- ~8M patients under 6 years old
- Pivotal study with alternate formulation to initiate 1H16
 - Follow-on open-label study to initiate 2H16
 - Top-line data expected 2017
- NDA filing 2017

Cobiprostone: CIC-2 Activator in Phase 2

- Derived from same **prostone technology** as AMITIZA
- **Mechanism of Action: CIC-2 activator**
 - Fluid secretion
 - Barrier repair and mucosal protection
 - Anti-inflammatory activity
 - Local activation; maintains and repairs epithelial function
- **Phase 2 for NERD/GERD and OM**
 - Protects target tissue



Cobiprostone: NERD/GERD

■ Significant opportunity

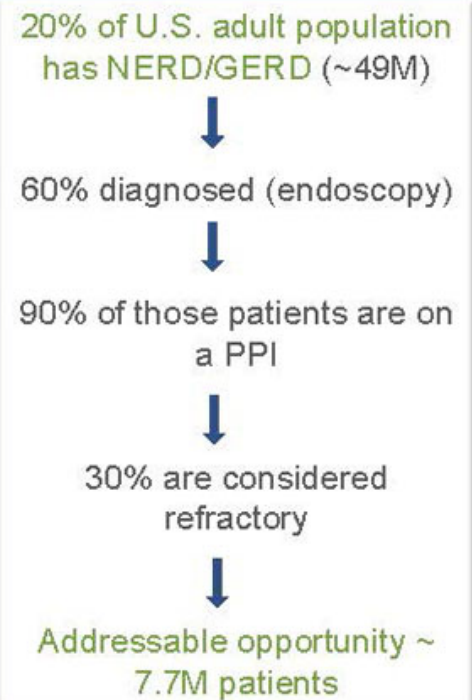
- ~30% of PPI-treated GERD patients are considered refractory (~ 8M patients in the U.S.)
- No effective treatment options available for patients refractory to PPIs
- Incremental opportunity of **\$500M - \$1B**

■ Differentiated

- **Protects epithelial barrier function** and stabilizes tight junctions in the epithelium
- **Stabilizes** epithelial mucosa and protects membrane barrier function
- Protects against **both bile and gastric acid**

■ Clinical development

- Phase 2 ongoing



Cobiprostone: Oral Mucositis

■ Significant opportunity

- ~60K U.S. patients develop HNC annually
- More than half treated with radiation
- ~550K HNC cases annually worldwide
- Limited treatment options for OM with no approved therapies in the U.S.
- Incremental opportunity of **\$50-\$100M in the U.S.**

■ Differentiated

- **Stimulates and protects** mucosal barrier function
- Mitigates the primary damage response

■ Clinical development

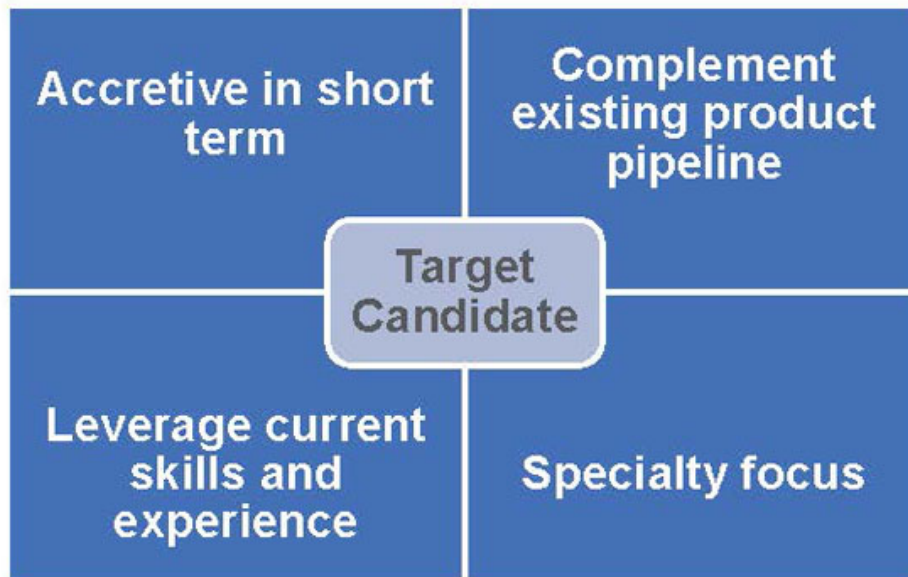
- **FDA fast-track designation**
- Phase 2 initiation **2H15**

3-5% of all cancers are HNC



Acquisition Strategy to Bolster Growth

Assessment of external programs ongoing



Proven and Experienced Management Team

<p>Peter Greenleaf Chief Executive Officer</p>	
<p>Peter Kiener, D.Phil Chief Scientific Officer</p>	
<p>Peter Lichtlen, M.D., Ph.D. Chief Medical Officer</p>	
<p>Andrew Smith Chief Financial Officer</p>	
<p>Matthias Alder EVP, Business Development & Licensing, General Counsel and Corporate Secretary</p>	
<p>Max Donley Executive Vice President of Human Resources</p>	
<p>Steven Caffé, M.D. Senior Vice President, Regulatory Affairs</p>	
<p>Stanley Miele Senior Vice President, Sales & Marketing, President, Sucampo Pharma Americas, LLC</p>	
<p>Silvia Taylor Senior Vice President, Investor Relations and Corporate Communications</p>	

Strong Financial Performance and Strength

1Q15 Results; Balance Sheet as of March 31, 2015

Strong Revenue Growth

- Total revenues **up 33%** to \$29.5M
- Product royalty revenue **up 17%** to \$15.7M
- Product sales revenue **up 77%** to \$11.1M

Profitable and Cash Generating

- Net income = **\$6.4M**
- EPS = **\$0.14**
- Operating cash flow = **\$4.6M**

Robust Balance Sheet

- Cash and equivalents = **\$118.8M**
- Notes payable = **\$25.8M**

2015 Full Year Financial Guidance

- Net income of **\$25-\$30M**
- EPS of **\$0.55-\$0.65**

Upcoming Milestones

Product	Event	Expected Timing
AMITIZA (lubiprostone)	Approvals in additional European markets	1H15
Cobiprostone	Initiation of Phase 2 OM	2H15
AMITIZA (lubiprostone)	Initiation of Phase 3 pivotal alternate formulation in adults	
AMITIZA (lubiprostone)	Approval in Canada	1H16
Cobiprostone	Top-line data from Phase 2 NERD/GERD	
AMITIZA (lubiprostone)	Top-line data from Phase 3 pivotal alternate formulation in adults	
AMITIZA (lubiprostone)	Top-line data from Phase 3 pivotal PFC (6–17 years)	
AMITIZA (lubiprostone)	Initiation of Phase 3 pivotal PFC (6 months–6 years)	2H16
AMITIZA (lubiprostone)	File NDA for alternate formulation for adults in the U.S.	
AMITIZA (lubiprostone)	Top-line data from Phase 3 open-label PFC (6–17 years)	
AMITIZA (lubiprostone)	File NDA for PFC (6-17 years)	
AMITIZA (lubiprostone)	Initiation of Phase 3 open-label PFC (6 months–6 years)	
Cobiprostone	Top-line data from Phase 2 OM	2017
AMITIZA (lubiprostone)	Top-line data from Phase 3 pivotal PFC (6 months-6 years)	
AMITIZA (lubiprostone)	Top-line data from Phase 3 open-label PFC (6 months-6 years)	
AMITIZA (lubiprostone)	File NDA for PFC (6 months–6 years)	
Cobiprostone	Initiation of Phase 3 OM	

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