

**Mallinckrodt International Finance S.A.****Projected Payment Schedule****Second Out Term Loans**

CUSIP: L6232UAV9  
Issue Date: 11/14/2023  
Maturity Date: 11/14/2028  
Issue Price (% of Principal): 102.125%  
Interest Rate: SOFR + 9.50%  
SOFR Floor: 4.50%  
Comparable Yield: 13.58%

**Projected Payment Schedule (per \$1,000 Principal)**

Accrual Period	Period Dates	Beginning Adjusted Issue Price	Accrual	Payments	Ending Adjusted Issue Price	Daily Portions of Interest
1	11/14/2023-12/14/2023	1,021.25	11.56	(12.35)	1,020.46	0.385238
2	12/15/2023-12/29/2023	1,020.46	5.77	(2.52)	1,023.72	0.384939
3	12/30/2023-1/16/2024	1,023.72	6.95	(13.56)	1,017.11	0.386168
4	1/17/2024-2/16/2024	1,017.11	11.89	(12.75)	1,016.25	0.383675
5	2/17/2024-3/19/2024	1,016.25	12.27	(13.16)	1,015.36	0.383353
6	3/20/2024-3/28/2024	1,015.36	3.45	(2.51)	1,016.30	0.383017
7	3/29/2024-4/19/2024	1,016.30	8.43	(12.69)	1,012.05	0.383371
8	4/20/2024-5/21/2024	1,012.05	12.22	(13.04)	1,011.23	0.381766
9	5/22/2024-6/21/2024	1,011.23	11.83	(12.55)	1,010.50	0.381457
10	6/22/2024-6/28/2024	1,010.50	2.67	(2.51)	1,010.66	0.381182
11	6/29/2024-7/22/2024	1,010.66	9.15	(12.44)	1,007.37	0.381243
12	7/23/2024-8/22/2024	1,007.37	11.78	(12.33)	1,006.82	0.380004
13	8/23/2024-9/23/2024	1,006.82	12.15	(12.66)	1,006.32	0.379796
14	9/24/2024-9/30/2024	1,006.32	2.66	(2.51)	1,006.47	0.379605
15	10/1/2024-10/23/2024	1,006.47	8.73	(11.74)	1,003.46	0.379662
16	10/24/2024-11/25/2024	1,003.46	12.49	(12.81)	1,003.14	0.378527
17	11/26/2024-12/27/2024	1,003.14	12.11	(52.80)	962.45	0.378406
18	12/28/2024-12/31/2024	962.45	1.45	(2.41)	961.49	0.363057
19	1/1/2025-1/27/2025	961.49	9.79	(11.44)	959.85	0.362697
20	1/28/2025-2/27/2025	959.85	11.22	(11.44)	959.63	0.362076
21	2/28/2025-3/27/2025	959.63	10.14	(10.33)	959.44	0.361996
22	3/28/2025-3/31/2025	959.44	1.45	(2.41)	958.48	0.361922
23	4/1/2025-4/28/2025	958.48	10.12	(11.78)	956.83	0.361560
24	4/29/2025-5/28/2025	956.83	10.83	(11.04)	956.61	0.360937
25	5/29/2025-6/30/2025	956.61	11.91	(14.55)	953.97	0.360856
26	7/1/2025-7/30/2025	953.97	10.80	(11.01)	953.76	0.359861
27	7/31/2025-8/29/2025	953.76	10.79	(11.01)	953.54	0.359778
28	8/30/2025-9/29/2025	953.54	11.15	(11.38)	953.31	0.359696
29	9/30/2025-9/30/2025	953.31	0.36	(2.40)	951.26	0.359609
30	10/1/2025-10/29/2025	951.26	10.41	(10.99)	950.69	0.358838
31	10/30/2025-11/28/2025	950.69	10.76	(10.99)	950.46	0.358620

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Accrual Period	Period Dates	Beginning Adjusted Issue Price	Accrual	Payments	Ending Adjusted Issue Price	Daily Portions of Interest
32	11/29/2025-12/29/2025	950.46	11.11	(11.35)	950.22	0.358534
33	12/30/2025-12/31/2025	950.22	0.72	(2.40)	948.53	0.358445
34	1/1/2026-1/29/2026	948.53	10.38	(11.32)	947.59	0.357808
35	1/30/2026-2/27/2026	947.59	10.37	(10.59)	947.36	0.357451
36	2/28/2026-3/27/2026	947.36	10.01	(38.71)	918.66	0.357366
37	3/28/2026-3/31/2026	918.66	1.39	(2.33)	917.71	0.346538
38	4/1/2026-4/27/2026	917.71	9.35	(10.95)	916.11	0.346181
39	4/28/2026-5/27/2026	916.11	10.37	(10.60)	915.88	0.345576
40	5/28/2026-6/29/2026	915.88	11.40	(11.66)	915.62	0.345489
41	6/30/2026-6/30/2026	915.62	0.35	(2.33)	913.64	0.345392
42	7/1/2026-7/29/2026	913.64	9.99	(10.57)	913.06	0.344644
43	7/30/2026-8/31/2026	913.06	11.37	(11.63)	912.80	0.344426
44	9/1/2026-9/30/2026	912.80	10.33	(12.90)	910.23	0.344328
45	10/1/2026-10/30/2026	910.23	10.30	(10.54)	909.99	0.343358
46	10/31/2026-11/30/2026	909.99	10.64	(10.89)	909.73	0.343267
47	12/1/2026-12/30/2026	909.73	10.30	(10.54)	909.48	0.343171
48	12/31/2026-12/31/2026	909.48	0.34	(2.33)	907.50	0.343077
49	1/1/2027-1/29/2027	907.50	9.93	(10.52)	906.91	0.342328
50	1/30/2027-2/26/2027	906.91	9.58	(9.82)	906.67	0.342106
51	2/27/2027-3/30/2027	906.67	10.94	(66.33)	851.28	0.342017
52	3/31/2027-3/31/2027	851.28	0.32	(2.19)	849.42	0.321123
53	4/1/2027-4/30/2027	849.42	9.61	(10.18)	848.85	0.320419
54	5/1/2027-5/28/2027	848.85	8.97	(9.19)	848.63	0.320207
55	5/29/2027-6/28/2027	848.63	9.92	(10.18)	848.38	0.320122
56	6/29/2027-6/30/2027	848.38	0.64	(2.19)	846.83	0.320026
57	7/1/2027-7/28/2027	846.83	8.94	(9.82)	845.95	0.319442
58	7/29/2027-8/30/2027	845.95	10.53	(10.80)	845.68	0.319111
59	8/31/2027-9/30/2027	845.68	9.89	(12.34)	843.23	0.319008
60	10/1/2027-10/29/2027	843.23	9.22	(9.47)	842.98	0.318085
61	10/30/2027-11/29/2027	842.98	9.86	(10.12)	842.72	0.317992
62	11/30/2027-12/29/2027	842.72	9.54	(9.80)	842.46	0.317892

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63	12/30/2027-12/31/2027	842.46	0.64	(2.19)	840.91	0.317794
64	1/1/2028-1/31/2028	840.91	9.83	(10.75)	839.99	0.317208
65	2/1/2028-2/29/2028	839.99	9.19	(9.45)	839.73	0.316863
66	3/1/2028-3/29/2028	839.73	9.19	(81.08)	767.84	0.316766
67	3/30/2028-3/31/2028	767.84	0.58	(2.00)	766.42	0.289647
68	4/1/2028-4/28/2028	766.42	8.10	(8.91)	765.60	0.289111
69	4/29/2028-5/30/2028	765.60	9.24	(9.51)	765.34	0.288802
70	5/31/2028-6/30/2028	765.34	8.95	(11.21)	763.08	0.288703
71	7/1/2028-7/31/2028	763.08	8.92	(9.19)	762.82	0.287850
72	8/1/2028-8/31/2028	762.82	8.92	(9.19)	762.55	0.287752
73	9/1/2028-9/29/2028	762.55	8.34	(10.59)	760.30	0.287652
74	9/30/2028-10/31/2028	760.30	9.18	(9.46)	760.02	0.286803
75	11/1/2028-11/14/2028	760.02	4.01	(764.04)	-	0.286698

**Projected Interest Accrual Schedule (per \$1,000 Principal)**

Calendar Year	Annual Interest
1/1/2023-12/31/2023	18.10
1/1/2024-12/31/2024	139.46
1/1/2025-12/31/2025	131.56
1/1/2026-12/31/2026	126.87
1/1/2027-12/31/2027	118.53
1/1/2028-12/31/2028	94.45

This schedule is being provided in order to fulfill the issuer's obligations for a contingent debt payment instrument pursuant to Treas. Reg. 1.1275-4(b)(4)(iv). The comparable yield and the projected payment schedule included above reflect the expected value of the contingent payments as of the issue date (and not as of a later date). The expected values take into account probability adjustments for certain payments as of the issue date and therefore it is expected to differ from actual payments. Any user of this schedule is urged to consult their own tax advisors regarding the tax consequences related to these matters.