

Mallinckrodt International Finance S.A.**Projected Payment Schedule****First Out Term Loans**

CUSIP:	L6232UAAU1
Issue Date:	11/14/2023
Maturity Date:	11/14/2028
Issue Price (% of Principal):	101.750%
Interest Rate:	SOFR + 7.50%
SOFR Floor:	4.50%
Comparable Yield:	12.65%

Projected Payment Schedule (per \$1,000 Principal)

Accrual Period	Period Dates	Beginning		Payments	Ending	
		Adjusted Issue Price	Accrual		Adjusted Issue Price	Daily Portions of Interest
1	11/14/2023-12/14/2023	1,017.50	10.73	(10.68)	1,017.54	0.357538
2	12/15/2023-12/29/2023	1,017.54	5.36	(2.51)	1,020.39	0.357553
3	12/30/2023-1/16/2024	1,020.39	6.45	(11.73)	1,015.12	0.358555
4	1/17/2024-2/16/2024	1,015.12	11.06	(11.03)	1,015.14	0.356700
5	2/17/2024-3/19/2024	1,015.14	11.41	(11.38)	1,015.17	0.356710
6	3/20/2024-3/28/2024	1,015.17	3.21	(2.51)	1,015.88	0.356721
7	3/29/2024-4/19/2024	1,015.88	7.85	(10.98)	1,012.75	0.356968
8	4/20/2024-5/21/2024	1,012.75	11.39	(11.27)	1,012.87	0.355871
9	5/22/2024-6/21/2024	1,012.87	11.03	(10.84)	1,013.07	0.355913
10	6/22/2024-6/28/2024	1,013.07	2.49	(2.51)	1,013.05	0.355981
11	6/29/2024-7/22/2024	1,013.05	8.54	(10.73)	1,010.87	0.355976
12	7/23/2024-8/22/2024	1,010.87	11.01	(493.82)	528.06	0.355209
13	8/23/2024-9/23/2024	528.06	5.94	(5.38)	528.61	0.185554
14	9/24/2024-9/30/2024	528.61	1.30	(1.24)	528.68	0.185749
15	10/1/2024-10/23/2024	528.68	4.27	(4.99)	527.97	0.185772
16	10/24/2024-11/25/2024	527.97	6.12	(5.43)	528.65	0.185521
17	11/26/2024-12/27/2024	528.65	5.94	(534.60)	-	0.185763

Projected Interest Accrual Schedule (per \$1,000 Principal)

Calendar Year	Annual Interest
1/1/2023-12/31/2023	16.81
1/1/2024-12/31/2024	107.32
1/1/2025-12/31/2025	-
1/1/2026-12/31/2026	-
1/1/2027-12/31/2027	-
1/1/2028-12/31/2028	-

This schedule is being provided in order to fulfill the issuer's obligations for a contingent debt payment instrument pursuant to Treas. Reg. 1.1275-4(b)(4)(iv). The comparable yield and the projected payment schedule included above reflect the expected value of the contingent payments as of the issue date (and not as of a later date). The expected values take into account probability adjustments for certain payments as of the issue date and therefore it is expected to differ from actual payments. Any user of this schedule is urged to consult their own tax advisors regarding the tax consequences related to these matters.