

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 16, 2013

Sucampo Pharmaceuticals, Inc.

(Exact Name of Registrant as Specified in Charter)

Delaware

001-33609

30-0520478

(State or Other Juris-  
diction of Incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

4520 East-West Highway, 3<sup>rd</sup> Floor  
Bethesda, Maryland

20814

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (301) 961-3400

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(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01. Regulation FD Disclosure.**

On October 16, 2013, Sucampo Pharmaceuticals, Inc. (“Company”) will make corporate update presentations at one-on-one meetings with analysts and investors in San Francisco, CA. All meetings will include modifications to 7 slides from those slides filed on Form 8K dated September 25, 2013. The additional slides are being furnished as Exhibit 99.1 to this Current Report on Form 8-K.

The information in this Item 7.01 and Exhibit 99.1 to this Form 8-K shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934 (the “Exchange Act”) or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such a filing.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

99.1 The modifications of the 7 slides to the corporate update presentation slides dated September 25, 2013.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SUCAMPO PHARMACEUTICALS, INC.

Date: October 16, 2013

By: /s/ Thomas J. Knapp  
Name: Thomas J. Knapp  
Title: EVP, Chief Legal Officer and Corporate Secretary

# Sucampo Prostone Pipeline Key Highlights

## AMITIZA Clinical Development & Life Cycle Management

### Pediatric Constipation

- Very common GI complaint in children<sup>12</sup>
- WW prevalence ~18%<sup>12-13</sup>
- Initiate P3 Pediatric Functional Constipation program by end of 2013
- Potential to be 1<sup>st</sup> Rx constipation product for pediatric patients
- Takeda: funding 70% of development costs



Abdominal radiograph of constipated child showing stool throughout the colon

### New liquid dosage form

- Takeda: funding 100% of development costs
- Pediatric and geriatric markets

### Additional LCM opportunities

## Unoprostone Isopropyl for Retinitis Pigmentosa

### Retinitis Pigmentosa (RP)

- Degenerative retinal disease causing progressive vision loss and ultimately, blindness



- Ongoing P3 clinical trial in unoprostone isopropyl by development partner, R-Tech Ueno
- Sucampo has rights to clinical data for potential filing in Europe and U.S.; will decide path forward upon reviewing interim trial results 4Q 2014/ 1Q 2015
- Unoprostone isopropyl has received orphan drug designation for RP in the U.S. & in the E.U.

# Sucampo Prostone Pipeline Key Highlights (cont.)

## Ion Channel Activators for Lumbar Spinal Stenosis

### Lumbar Spinal Stenosis

- Degenerative change in lumbar spine
- Commonly observed in growing aged population
- More than 400,000 Americans, most >60 years of age, may be suffering from symptoms caused by lumbar spinal stenosis<sup>16</sup>
- Unmet medical need/limited treatment options globally



- Ongoing P2a trial of IV ion channel activator; top-line results in Q4 2013
- P1a results: PO ion channel activator is generally well-tolerated across dosing range

## Cobiprostone for Oral Mucositis

### Oral Mucositis

- Severely painful inflammation of the oral cavity
- Debilitating side effect; treatment-limiting
- ~350,000 head and neck cancer patients in the U.S.<sup>18</sup>; oral mucositis affects 80-90%<sup>19</sup> of these patients
- Unmet medical need/ limited prescription treatments are available
- Total WW market estimated to be up to \$500M<sup>3</sup>
- P1a results: oral spray formulation is generally well-tolerated
- P1b multiple dose tolerability study in healthy patients: to begin Q4 2013





# Pipeline Highlights

CLINICAL FOCUS	STAGE OF CLINICAL DEVELOPMENT				
	DISCOVERY	PRECLINICAL	PHASE 1	PHASE 2	PHASE 3
LEAD COMPOUNDS					
Unoprostone Isopropyl Retinitis Pigmentosa*					Began 1Q13
AMITIZA Pediatric Constipation					FPFV 2H13
PO Ion Channel Activator Spinal Stenosis			Phase 1b 1Q14		
IV Ion Channel Activator Spinal Stenosis				Began 1Q13	
Cobiprostone Oral Mucositis			Phase 1b 4Q13		

■ SUCCESSFULLY COMPLETED ■ PROJECTED START ■ ONGOING

\*Co-developing with R-Tech Ueno, Ltd.

# Key Facts & Financial Highlights

Key Facts	
Trading Symbol	SCMP (NASDAQ)
Corporate Headquarters	Bethesda, MD
Stock Price (10-11-13), 52-Week Range	\$6.50, \$10.48 to \$4.41
Shares Outstanding (10-11-13)	42.5M (1 class of common stock)
Daily Volume (90-day average)	121,810
Market Capitalization (10-11-13)	\$276.1M
Enterprise Value (10-11-13)	\$240.3M
Financial Highlights as of 1 <sup>st</sup> 6 Months of 2013	
Cash & Equivalents	\$93.5M
Total Revenue	\$43.9M
Net Income	\$3.0M
EPS	\$0.07
AMITIZA U.S. Net Sales (as reported by Takeda):	\$131.5M

# Key Upcoming Events

## 2H 2013

### Q4

Third quarter earnings conference call (November)  
Start of phase 3 trial of lubiprostone liquid formulation for CIC  
Start of phase 3 trial of lubiprostone for Pediatric Functional Constipation  
Start of phase 1b trial of cobiprostone for Oral Mucositis  
Top-line results of phase 2a trial of IV ion channel activator for Lumbar Spinal Stenosis

## 4Q 2013 / 1H 2014

CEO Transition (EST)

## 1H 2014

### Q1

AMITIZA OIC indication potential approval in Switzerland / U.K.



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Financial Highlights as of 1 <sup>st</sup> 6 Months of 2013	
Debt	\$57.7M
Cash & Equivalents	\$93.5M
Total Operating Expense	\$33.2M
Total Revenue	\$43.9M
Net Income	\$3.0M
R&D Revenue	\$14.3M
Product Royalty Revenue	\$23.7M
R&D Expense	\$10.1M
EPS	\$0.07
AMITIZA U.S. Net Sales (as reported by Takeda):	\$131.5M

# Issued Lubiprostone U.S. Patents

U.S. Patent No.	Expires	Type of Patent
5,284,858	2014	Composition of matter (drug substance)
6,414,016	2020	Therapeutic use (treating constipation)
6,583,174	2020	Composition of matter (drug product)
6,982,283	2022	Therapeutic use (treating OIC)
7,064,148	2022	Therapeutic use (treating constipation)
7,417,067	2020	Composition of matter (drug product)
7,795,312	2024	Therapeutic use (treating IBS)
8,026,393	2027	Composition of matter (drug product)
8,071,613	2020	Therapeutic use (treating constipation)
8,088,934	2021	Composition of matter (drug substance)
8,097,649	2020	Composition of matter (drug product)
8,097,653	2022	Therapeutic use (treating constipation)
8,114,890	2020	Composition of matter (drug product)
8,338,639	2027	Composition of matter (drug product)
8,389,542	2022	Composition of matter (drug product) and therapeutic use (treating constipation)

\*Orange Book-listed patents concerning lubiprostone:

[http://www.accessdata.fda.gov/scripts/cder/ob/docs/patexclnew.cfm?Appl\\_No=021908&Product\\_No=001&table1=OB\\_Rx](http://www.accessdata.fda.gov/scripts/cder/ob/docs/patexclnew.cfm?Appl_No=021908&Product_No=001&table1=OB_Rx)  
[http://www.accessdata.fda.gov/scripts/cder/ob/docs/patexclnew.cfm?Appl\\_No=021908&Product\\_No=002&table1=OB\\_Rx](http://www.accessdata.fda.gov/scripts/cder/ob/docs/patexclnew.cfm?Appl_No=021908&Product_No=002&table1=OB_Rx)



**SUCAMPO**

The Science of Innovation